

District 8 On-Call Contract for Land Surveys & R/W Engineering Contract Outreach

December 12, 2022
10:00 AM-12:00 PM
District 8-Webex

Agenda

10:00AM	Purpose of the Outreach and Introductions
10:05AM	Land Surveys/ RW Eng Contract Overview
10:15AM	Small Business Program
10:25AM	Calmentor Program
10:35AM	DPAC Presentation: Virtual Interview Tips
10:45AM	Submit Questions/ Networking Session
10:55AM	Response to Questions/ Adjourn

Introductions

Role and Title for Participating Caltrans Team Members:

Contract Manager – Bahar Bakhtar

Small Business – Shanae Pharaoh

Calmentor Liaison – Marta Uranga

DPAC Facilitator- TBD

Land Surveys Task Order Managers

Geoffrey Grounds

Tim Savage

R/W Engineering Task Order Manager-Michael Robert
Assistant Contract Manager – Tania Salim

Purpose of this Outreach

Contract Overview
Information Sharing
Questions and Answers Session
Networking & Partnering Opportunity

Sign-in Chat Box

Please indicate:
Name of company
Contact info (phone number/email) for networking purposes
Prime or Sub
Optional - Affiliations and Certifications (such as DBE)

Disclaimer

All information presented in this outreach event does not constitute a solicitation or offer of any contract with Caltrans.
The scope of work, duties, personnel requirement, contract amount, schedule, and all aspects of the contract are NOT final.
Information provided is preliminary and subject to change.

General Information Land Surveys and R/W Engineering Services Contract

Location: District 8
Counties of San Bernardino and Riverside
Scope: The Consultant shall perform professional and technical services required for Land Surveys and R/W Engineering Services on an “as-needed” basis to support of the Department of transportation (Caltrans),

Division of Right of Way

Estimated Contract Value: \$4,000,000

Duration: Contract term is 3 years

Goals: There will be a DBE contract goal (TBD)

Replacement to the existing Contract 08A3230 and 08A3201

Scope of Services

The Consultant may provide services to Caltrans including, but not limited:

Land Surveys Portion:

Land Net Surveys

Control Surveys

Engineering Surveys

Pavement Surveys

Surveys & Mapping

Monumentation Perpetuation

Construction Staking/Rough and Final grade Staking

R/W Engineering Portion:

Right of way relinquishments and vacation studies

Existing records and land net maps

Monumentation perpetuation record of surveys

Creation of various right of way maps

Preparation of documents required to convey property rights

Preparation of property acquisition documents

Office support work for flagged and staked right of way

Office support work for right of way monumentation surveys

Filed monumentation records of survey

Assist with trial exhibits and testimony
Completion of relinquishment and vacation maps
Preparation of deed packages for excess land transactions
Assist with right of way record maps

EXCLUSION OF WORK

Existing and future project specific and multiphase contracts.
Work related to the PID phase of the Caltrans project delivery process.
PPM/Design/Construction Services. A separate contract exists for each one of these services.

Consultant Personnel Classifications

All personnel requirements will be specified on the advertised scope of work.
The Department's expectation is that the submitted SOQs contain personnel that meet the minimum requirements specified in the advertisement for all classifications including, but not limited to, educational requirements, certifications, licensing, experience, and any other requirement as specified in the Request for Qualifications (RFQ) advertisement.

Summary of General Personnel Requirements:

Identified in the SOW

The consultant contract manager must be a Professional Land Surveyor or pre-January 1, 1982 Registered Civil Engineer licensed in the State of California and be in good standing with the California State Board of Professional Engineers, Land Surveyors, and Geologists (BPELSG) during the contract period.

The consultant contract manager must have a minimum of five years of responsible experience performing the duties as a contract manager for similar Land Surveying Services contracts. The consultant contract manager must be knowledgeable about all Caltrans policies and procedures. The consultant contract manager must be an employee of the prime consultant.

DBE/Small Business

This contract will have a DBE goal: TBD
Estimate goal: TBD
A voluntary goal of 25% for Small Business Participation highly encouraged.

Tentative Schedule

Advertisement	Late January-Early February 2023
SOQ Due	30 Calendar days after advertisement
Interview	Approximately 7-10 Business Days after SOQ due date
Negotiation	Must submit a Complete Financial Package (RADs & RFDs)
Award and Execution	Dependent on Complete Financial Package Submittal

Small Business Program Overview

Shanae Pharaoh
District Small Business Liaison Caltrans District 8 shanae.pharaoh@dot.ca.gov
Phone Number: (213) 317-0300
District 8 Small Business Email Address: d8smallbusiness@dot.ca.gov

Meet The Staff

Marquis Williams Office Chief, Employee & Strategic Engagement, Caltrans District 8
Marquis.williams@dot.ca.gov
Susanne Kulesa Strategic Partners Manager, Caltrans District 8
Susanne.kulesa@dot.ca.gov
Shanae Pharaoh District Small Business Liaison, Caltrans District 8
Shanae.pharaoh@dot.ca.gov

Small Business Office Role

Educating internal and external stakeholders on the Caltrans' Small Business (SB), Disabled Veteran Business Enterprise (DVBE), and Disadvantaged Business Enterprise (DBE) programs.

Tracking and reporting outreach activities and performance metrics.

Organizing and/or participating in events and activities for small businesses.

Cultivating partnerships with business assistance organizations, industry groups, and other state and local government agencies.

Marketing Caltrans' contracting and procurement opportunities to the small business community including certified SB, DVBE, and DBE firms.

Opportunities

1:1 Meetings

Mandatory Pre-Bid Meetings

Minor Program

Calmentor Program

Past Events

Aug. 4, 2022 - Construction Management Association of America Meet the Owners/Primes Speed Networking

Aug. 31, 2022 - District 11 Annual Procurement Fair

Sept. 8, 2022 - District 8 Virtual Mandatory Pre-Bid Meeting 08-1G830. Sept. 27, 2022 - 11th Annual Veterans and Small Business Summit Sept. 29, 2022 - Business 2 Business Expo

Oct. 20, 2022 - Caltrans District 8 Innovation Fair

Oct. 25, 2022 – D8 Innovation Fair

Oct. 27, 2022 - Virtual Mandatory Pre-Bid Meeting 08-0R170

Oct. 31, 2022 - A & E Outreach

Nov. 4, 2022 - Caltrans District 8 Virtual Mandatory Pre-Bid Meeting: 08-1H0601

Nov. 15, 2022 - Construction Network - Owners

Federally Funded Contracts

District 8 federally funded major construction contracts between October 1, 2021 to August 30, 2022:

Awarded Contracts: 9

Awarded Amount: \$45,136,250.14

Total DBE Commitment: \$10,814,893.36 (24%)

State-Funded Contracts & Procurement

Contracting and procurement awards for 4th Quarter State FY 21/22 has reached a total of \$171,196,001

Small Business Participation: 27%

Disabled Veteran Business Enterprise Participation: 5%

Contracts - Total Awarded: \$146,106,673

Small Business Participation: \$30,799,001 (21%) Disabled Veteran Business Enterprise Participation: \$6,620,396 (5%)

Procurement - Total Awarded: \$25,089,328 Small Business Participation: \$14,971,755 (60%)

Disabled Veteran Business Enterprise Participation:

\$1,676,118 (7%)

Business Resources

Caltrans Events Calendar: (<https://dot.ca.gov/programs/civil-rights/caltrans-events-calendar>)

Statewide Resources: (<https://dot.ca.gov/programs/civil-rights/business-resources>)

Caltrans Contractor's Corner: (<http://ppmoe.dot.ca.gov/des/oe/contractor-info.html>)

A&E Contract Information: (<https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information>)

District 8 District Small Business Liaison Shanae Pharaoh: (d8smallbusiness@dot.ca.gov)

A&E Calmentor Program

Caltrans District 8, Consultant Services Unit Marta Uranga, CSU Branch Chief Marta.Uranga@dot.ca.gov

Calmentor Program – Goal/Background

Goal: Increase the pool of small A&E business participation in transportation projects

Senate Bill 103: Mandated the increase of procurement opportunities for Small Business (SB), Disadvantaged Business Enterprise (DBE) and Disabled Veterans Business Enterprise (DVBE) and created outreach programs and activities such as the Calmentor Program

Calmentor Steering Committee is formed by 11 members (four large firms, four small firms, one member from Districts 7, 8, and 12); ready to reach out to you to make this program successful

Large and small firms pair up into a mentorship agreement; builds relationships between both large and small firms

Voluntary Program through acceptance and screening of completed applications from mentors and protégés

A&E Calmentor Program Mission Statement

The mission of the Calmentor Program is to increase the pool of small firms participating in transportation projects by providing them opportunities to network and partner with larger, established firms.

Calmentor Program - Benefits

Large firms – Increased goals (DBE/DVBE) are being reached and provides support to small businesses

Small firms – Increase potential growth, familiarize with Caltrans operation/process in order to be awarded A&E contracts

Large and Small firms – Economic growth in our communities

Calmentor Program - Events

Calmentor networking event held bi-annually

Location rotates between Districts 7, 8, 12

Events published at:

LinkedIn

American Council of Engineering Companies

Small Business Council

Other Caltrans Outreach events

Purpose:

Meet District Executive staff, meet the Calmentor Steering Committee members, and receive information about upcoming A&E contracts

Hear from you (consultant community) likes/dislikes

Calmentor Program – Contact Us

Email: d7.ppm.consultant.services.unit@dot.ca.gov

LinkedIn: <https://www.linkedin.com/groups/12285931/>

How We Can Help:

Request overview information about program

Request applications

View Mentor/Protégé active list

How to pair up

Division of Procurements and Contracts (DPAC)

For information and procedures on Caltrans A&E contracts, visit the Division of Procurements and Contracts (DPAC) website:

<http://www.dot.ca.gov/hq/dpac/aeinfo.htm>

<https://dot.ca.gov/programs/procurement-and-contracts/ae-contract-information>

A&E Negotiation Phase Deadlines: https://youtu.be/mGgVEnUJ_S8

Inquiries: AE.customer.service@dot.ca.gov

Question and Answer Session

Please post questions in the chat.

Outreach information including questions and answers will be posted on DPAC A&E website.

<http://www.dot.ca.gov/hq/dpac/aeinfo.htm>

Networking

Time to meet and connect with fellow conference attendees to establish subcontracting and partnering connections.

Participant Name (Plan to be a Prime or Sub)

Firm, Affiliations and Certifications