

Transportation Planning Scoping Information Sheet

Proposed Project Summary

EA #		AM Tool ID #		EFIS Project ID #	
County-Route-PM					
Anchor Asset					
Proposed Project Scope					
Proposed Fund Type					

Section 1: TPSIS Summary Statements & Recommended Actions

1-1 Project Summary Refer to TPSIS Section: <input type="checkbox"/> 2 <input type="checkbox"/> 3 <input type="checkbox"/> 5 <input type="checkbox"/> 6 <input type="checkbox"/> 7 <input type="checkbox"/> 8 <input type="checkbox"/> 9 <input type="checkbox"/> 10 <input type="checkbox"/> 11 <input type="checkbox"/> Other	Provide a justification if needs/opportunities are not recommended to be included in project scope.
Project Needs/Opportunities:	
Project Risks/Challenges:	
1-2 List recommendations based on identified needs/opportunities to be included in project scope. (Provide section references below)	
1-3 Road Safety Considerations	If not provide a justification, why.
Has "District Safe System Lead" been contacted through the TPSIS preparation process? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Required Sections Checklist (Check boxes below once completed):

- Section 1 Section 2 Section 3 Section 4 Section 5 Section 6-1

Prepared for use in Project Nomination by:

Received for use in Project Nomination by:

District Planning Representative (Date)

District Asset Manager (Date)

Section 2: Tribal Government Consultation, Local Partners, and Public Engagement Coordination

2-1 TRIBAL GOVERNMENT CONSULTATION – <i>Caltrans Tribal Relations Team</i> ;		
<p>2-1-1 Tribal Lands – <i>Is the proposed project:</i> within or near an Indian Reservation Rancheria, or Tribal Trust Land? NALB Tribal lands Viewer; DEA GIS Library <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p><i>If so, indicate if:</i></p> <p><input type="checkbox"/> The project involves trust land(s) (including tribal and individual allotted lands) outside of a reservation or Rancheria</p> <p><input type="checkbox"/> Tribe(s) have been informed of the project and will be coordinated with during project development</p> <p><input type="checkbox"/> All applicable tribal laws and regulations have been reviewed for required coordination</p>	<p><i>Provide names of TRIBES, TRIBAL GOVERNMENTS, reservations, Rancherias, tribal trust lands.</i></p>
<p>2-1-2 Does the Tribe have a Tribal Employment Rights Office/Ordinance (TERO) on file? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p><i>If so, indicate if:</i></p> <p><input type="checkbox"/> The TERO has been reviewed for required coordination</p> <p><input type="checkbox"/> Is this project on a route identified in the National Tribal Transportation Facility Inventory (NTTFI)?</p> <p><input type="checkbox"/> There is a related Memorandum of Understanding (MOU) between the District and the Tribe</p> <p><input type="checkbox"/> Caltrans has other MOUs with the Tribe; Provide title and description or content</p>	
<p>2-1-3 Have any tribes expressed environmental concerns related to the project? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p><i>Provide Tribal name(s) and details:</i></p>	
<p>2-1-4 Have any tribes expressed any other concerns related to the project? <input type="checkbox"/> Yes <input type="checkbox"/> No</p>	<p><i>Provide Tribal name(s) and details:</i></p>	
<p>2-1-5 Who are the appropriate points of contact within the Tribe(s) for future coordination and consultation?</p>	<p><i>Name, title, phone number, e-mail:</i></p>	
2-2 EQUITY CONSIDERATIONS		

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<p>2-2-1 Is the project located in or have the potential to affect equity priority communities (also known as disadvantaged or underserved communities)? <i>You can use these links to identify if project is located in DAC area (additional data sources available in guidance):</i></p> <ul style="list-style-type: none"> • California Healthy Places Index Map • CalEnviroScreen 4.0 OEHHA 	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown (Defer to PID)	<p><i>Describe the communities and any potential impacts. (Consider age groups, income levels, race and ethnicity and potential positive or negative impacts etc.)</i></p>	
<p>2-2-2 If 2-2-1 is Yes, what are their known mobility needs (consider access to opportunities/destinations)?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown (Defer to PID)	<p><i>Describe needs.</i></p>	
<p>2-2-3 Do opportunities exist to incorporate project components that reconnect divided communities, improve equitable access and mobility, or contribute to better public health?</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown (Defer to PID)	<p><i>Describe opportunities.</i></p>	
<p>2-3 PRELIMINARY PUBLIC ENGAGEMENT</p>	<p>Source/Date Contacted</p>	<p>Additional Information</p>	
<p>2-3-1 Which local partner agencies have been identified?</p>			
<p>2-3-2 Which other stakeholders, community-based organizations, advocates, or interest groups have been identified?</p>			
<p>2-3-3 What is the recommended Public Engagement Strategy for this project?</p>	<input type="checkbox"/> Inform <input type="checkbox"/> Consult	<input type="checkbox"/> Collaborate <input type="checkbox"/> Involve	<input type="checkbox"/> No Recommendation
<p>2-3-4 Is the project likely to require translation and interpretation services? https://www.fhwa.dot.gov/civilrights/programs/title_vi/lep_fourfactor.cfm https://data.census.gov/cedsci/</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown (Defer to PID)	<p><i>Describe. (Include the percentages of LEP individuals in the census tract and their respective languages.)</i></p>	

Section 3: Plan and Document Review

3-1 PLANNING DOCUMENTS AND SCOPING TOOLS	SUMMARY OF RECOMMENDATIONS & CONSIDERATIONS
<p>3-1-1 District Traffic Safety Plans</p>	
<p>3-1-2 Active Transportation Plans:</p> <ul style="list-style-type: none"> <input type="checkbox"/> California Active Transportation Plan (CAT Plan) <input type="checkbox"/> District Bike and Ped Plan <input type="checkbox"/> Regional/Local Plan 	

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<p>3-1-3 Broadband: <input type="checkbox"/> Is there Caltrans-owned broadband infrastructure within this project location?</p>	
<p>3-1-4 Climate Change Planning: <input type="checkbox"/> Caltrans District Vulnerability Assessment <input type="checkbox"/> Caltrans Climate Change Adaptation Priority Plans <input type="checkbox"/> Local Climate Action Plan/GHG reduction plan <input type="checkbox"/> Greenhouse gas section of EIR for RTP/SCS <input type="checkbox"/> Locally Adopted Transportation Adaptation Plan</p>	
<p>3-1-5 Cultural/Historic Preservation Scoping Tools: <input type="checkbox"/> Caltrans Cultural Resources Database <input type="checkbox"/> Caltrans Historic Bridge Inventory <input type="checkbox"/> Archaeological Site Sensitivity Model <input type="checkbox"/> AB52 Letter</p>	
<p>3-1-6 Freight Planning: <input type="checkbox"/> California Freight Mobility Plan <input type="checkbox"/> California Sustainable Freight Action Plan <input type="checkbox"/> Caltrans Safety Roadside Rest Areas (SRRA) <input type="checkbox"/> Truck Parking Study <input type="checkbox"/> Regional/Local Plan</p>	
<p>3-1-7 Project Planning: <input type="checkbox"/> District 10 Year Project Book <input type="checkbox"/> MONSTER List <input type="checkbox"/> Preliminary Investigation/Feasibility Study</p>	
<p>3-1-8 Rail and Mass Transportation Planning: <input type="checkbox"/> California State Rail Plan <input type="checkbox"/> Statewide Transit Strategic Plan</p>	
<p>3-1-9 Regional & Local Planning: <input type="checkbox"/> Regional Transportation Plan <input type="checkbox"/> Sustainable Community Strategy <input type="checkbox"/> General and Local Plans <input type="checkbox"/> Regional Concept of Transportation Operations <input type="checkbox"/> Local Coastal Program Plan</p>	
<p>3-1-10 System Planning: <input type="checkbox"/> Interregional Transportation Strategic Plan (ITSP)</p>	

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<input type="checkbox"/> Corridor Plans (TCR, CSMP, CMCP)	
3-1-11 Tribal Planning: <input type="checkbox"/> Tribal Transportation Plan	
3-1-12 Other (Identify): <input type="checkbox"/> _____	

Section 4: Caltrans Stakeholder Information

4-1 TITLE	Name	Phone Number	Email Address
4-1-1 District Safe System Lead			
4-1-2 Complete Street/Bicycle and Pedestrian Coordinator			
4-1-3 Climate Change Coordinator/Liaison			
4-1-4 District Native American Coordinator and/or District Cultural Resources PQS Staff (Environmental/Cultural Resources) <i>PQS = Professionally Qualified Staff: Caltrans cultural resources staff who meet the Secretary of Interior's Professional Qualifications Standards for Historic Preservation disciplines</i>			
4-1-5 District Native American Liaison (Transportation Planning)			
4-1-6 Environmental Planner			
4-1-7 Freight Planner			
4-1-8 Local Development Review (LDR) Planner			
4-1-9 Park and Ride Coordinator			
4-1-10 Regional Planner			
4-1-11 Sustainable Planning Grant Coordinator			
4-1-12 System Planner			
4-1-13 Rail & Transit Planner			
4-1-14 Equity, Engagement and Health Planner			
4-1-15 Other Coordinators			

Section 5: Climate Change

5-1 CLIMATE CHANGE CONSIDERATIONS	Comment/Action
5-1-1 Using the Caltrans climate change considerations tool kit, identify potential GHG emission and climate change-related mitigation options at the proposed project location. Attach toolkit as an appendix and check GHG reduction	Completed Caltrans climate change considerations toolkit has been attached? <input type="checkbox"/> Yes

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<p><i>measures and climate change-related adaptation measures that could apply to the proposed project for consideration.</i></p>	<input type="checkbox"/> No <i>If no, Describe</i>
<p>5-1-2 Using the District Vulnerability Assessment appropriate for the proposed project area, identify the potential climate stressors that could affect transportation assets within the project limits. <i>Using the vulnerability assessment interactive Webmap; print and attach map of potential project site vulnerability</i></p>	<input type="checkbox"/> Temperature <input type="checkbox"/> Sea-Level Rise <input type="checkbox"/> Precipitation <input type="checkbox"/> Storm Surge <input type="checkbox"/> Wildfire <input type="checkbox"/> Cliff Retreat <input type="checkbox"/> Other:
<p>5-1-3 Are there potential climate risks to major assets within the project area? <i>(e.g. Bridge potentially at risk of SLR inundation, stretch of highway at risk for high temp, and wildfire- consider appropriate materials)</i></p>	<input type="checkbox"/> Yes <i>Describe.</i> <input type="checkbox"/> No
<p>5-1-4 Is the project located in the Coastal Zone Boundary, Local Coastal Program Area (https://www.coastal.ca.gov/maps/), or within the San Francisco Bay Conservation and Development Commission (BCDC)? https://bcdc.ca.gov/bcdc-cities-jurisdiction.html.</p>	<input type="checkbox"/> Yes <i>Describe.</i> <input type="checkbox"/> No

Section 6: Smart Mobility, Active Transportation and Transit

6-1 APPLICABILITY OF CHECKLIST (REQUIRED)	
<p>6-1-1 Is the project located entirely on a facility where bicyclists and pedestrians are legally prohibited and the project does not involve a shared use path, pedestrian/bicycle structure or work impacting a local road crossing or interchange? <i>(i.e. project including freeway mainline and ramp work where the project freeway segment legally prohibits bicyclists and pedestrians per the MUTCD.)</i> If no, continue, if yes, you may stop here.</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
<p>6-1-2 Is the primary project purpose to address assets that are outside of the roadbed where pedestrian and bicycle travel is not affected, and construction will not affect future pedestrian and bicycle facilities? <i>(i.e. culvert outfalls, storm water treatment facilities, bridge substructure or scour mitigation, planting or vegetation removal, retaining walls, etc.)</i> If no, continue, if yes, you may stop here.</p>	<input type="checkbox"/> Yes <input type="checkbox"/> No
6-2 PLACE TYPES (OPTIONAL from here on)	Comment/Action
<p>6-2-1 Identify the Smart Mobility Framework Place Type(s) surrounding the project limits.</p>	<input type="checkbox"/> Central Cities <input type="checkbox"/> Rural Areas <input type="checkbox"/> Urban Communities <input type="checkbox"/> Protected Lands and Special Use Areas <input type="checkbox"/> Suburban Communities
<p>6-2-2 Are there any -existing or proposed- Pedestrian/ Bicyclist/ Passenger Rail/Transit Trip Generators in or adjacent to the project area?</p>	<input type="checkbox"/> Schools <input type="checkbox"/> Large Employment Businesses <input type="checkbox"/> Town Centers <input type="checkbox"/> Shared-use trail access/parking. <input type="checkbox"/> Shopping Centers <input type="checkbox"/> Public Transit /Passenger Rail Facilities <input type="checkbox"/> Bus Stops <input type="checkbox"/> Health/Medical Facilities <input type="checkbox"/> Other

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6-2-3 Check all that apply: <input type="checkbox"/> the highway segment functions as a “Main Street” or a “Safe Route to School” <input type="checkbox"/> the project provides unique or primary access into or out of any of the trip generators or between communities <input type="checkbox"/> the project provides unique or primary access across a river, highway corridor or other natural and/or man-made barrier	
6-2-4 Summary of place type related considerations (see Smart Mobility Framework Guide) <i>Add text describing place type considerations.</i>	
6-3 BICYCLE, PEDESTRIAN, RAIL AND TRANSIT CONDITIONS	Comment/Action
6-3-1 Identify existing bicycle and pedestrian facilities within project limits.	<input type="checkbox"/> Bicycle/Pedestrian Accessibility <input type="checkbox"/> Bicycle Lane <i>Choose an item.</i> <input type="checkbox"/> Backpacking/Hiking/Equestrian Trail <input type="checkbox"/> Shoulder <input type="checkbox"/> Sidewalks <input type="checkbox"/> Other: <input type="checkbox"/> Curb Ramps <input type="checkbox"/> California Coastal Trail <input type="checkbox"/> Signage <input type="checkbox"/> Green Striping <input type="checkbox"/> Bike Boxes <input type="checkbox"/> Two-Stage Turn Boxes
6-3-2 Identify physical and/or perceived impediments for bicyclists and pedestrians.	<input type="checkbox"/> Narrow Shoulders <input type="checkbox"/> Narrow Sidewalks <input type="checkbox"/> Connectivity Gaps <input type="checkbox"/> Curbs and Gutters <input type="checkbox"/> Utility Boxes <input type="checkbox"/> High Vehicle Speeds <input type="checkbox"/> AADT <input type="checkbox"/> Other:
6-3-3 Are there any complete streets assets including Bikeways (Class I – IV), Sidewalk, and Crosswalk, in Fair or Poor condition, in the project area?	<input type="checkbox"/> Yes <input type="checkbox"/> No Describe.
6-3-4 Design Year ADT	<input type="checkbox"/> <2,500 <input type="checkbox"/> 2,500-5,000 <input type="checkbox"/> 5,000-10,000 <input type="checkbox"/> >10,000
6-3-5 Posted Speed	<input type="checkbox"/> 15-20 <input type="checkbox"/> 25-30 <input type="checkbox"/> 35-40 <input type="checkbox"/> >45
6-3-6 Level of Traffic Stress (LTS)	Bicycle LTS: Pedestrian LTS:
6-3-7 Identify existing Rail and transit facilities within the project vicinity/ corridor.	<input type="checkbox"/> Rail and Transit Stops <input type="checkbox"/> Active Rail/Transit Line <input type="checkbox"/> Park and Ride Lot <input type="checkbox"/> Connections to other services <input type="checkbox"/> Signal Priority <input type="checkbox"/> Seamless Transfer Opportunities <input type="checkbox"/> Other:
6-4 BICYCLE, PEDESTRIAN & TRANSIT NEEDS/OPPORTUNITIES	Comment/Action
6-4-1 Are there opportunities to improve safety for bicyclists and pedestrians with Complete Street features?	<input type="checkbox"/> Yes <input type="checkbox"/> No Describe.

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6-4-2 Identify any pedestrian, bicycle or transit needs in/linking to the project area as identified in an existing Bicycle/Pedestrian Plan or comprehensive planning study for the corridor.	<i>Describe.</i>	
6-4-3 Is there a public/partner identified need for bicycle/pedestrian/ transit or “way finding” signs that could be incorporated into the project?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Click or tap here to enter text.
6-4-4 Provide recommendations to address physical and/or perceived impediments for bicyclists and pedestrians (identified in 6-3-2) within project limits”.	<input type="checkbox"/> Yes <input type="checkbox"/> No	Click or tap here to enter text.
6-4-5 Is there any opportunity to improve transit on state owned roads or improve access to transit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Click or tap here to enter text.
6-4-6 Preferred Bikeway Facilities	<input type="checkbox"/> Class I <input type="checkbox"/> Class II <input type="checkbox"/> Class III <input type="checkbox"/> Class IV <input type="checkbox"/> Standard Shoulder or Shared Lane	

Section 7: Environmental Linkage Considerations (OPTIONAL)

7-1 AIR QUALITY, WILDLIFE, AND NATURAL HABITAT CONSIDERATIONS		
<p>7-1-1 Check all that apply:</p> <p><input type="checkbox"/> Air Quality – proposed project is located in a Federal non-attainment or attainment maintenance area</p> <p><input type="checkbox"/> Project is within identified Wildlife Corridors in a Habitat Conservation Plan, South Coast Wildlife Linkage or California Essential Habitat Connectivity Plan.</p> <p><input type="checkbox"/> Proposed project is located within or near any lands protected under a National Scenic Rivers Act, US Fish and Wildlife Services such as Critical Habitat, National Wildlife Refuge System, etc., or within the boundaries of other resource agencies such as HCPs, USFS or BLM designated critical habitat areas or Habitat Conservation Plans</p>		
<p>7-1-2 Are any of the following Officially Designated Habitat Types located within or near the proposed Project Location?</p> <p><input type="checkbox"/> Wetlands <input type="checkbox"/> Important Bird Areas</p> <p><input type="checkbox"/> Riparian or Stream Habitats <input type="checkbox"/> Important Rare Plants Areas</p> <p><input type="checkbox"/> Jurisdictional Waters <input type="checkbox"/> Natural Communities of Conservation Concern</p> <p><input type="checkbox"/> Environmentally Sensitive Habitat Areas</p>	<i>If so, describe here:</i>	
7-1-3 Is there an identified fish passage barrier(s)? www.cafishpac.org	<input type="checkbox"/> Yes <input type="checkbox"/> No	<i>Describe.</i>
7-2 ADVANCE BIOLOGICAL MITIGATION OPPORTUNITIES	Comment/Action	

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7-2-1 Identify Potential Environmental Mitigation Opportunities for the project: <input type="checkbox"/> Mitigation bank within the project limits with available credits to purchase <input type="checkbox"/> Mitigation Fees from existing Habitat Conservation Plan <input type="checkbox"/> Projects timeline allows participation in the Advance Mitigation Program <input type="checkbox"/> Any opportunities available within the project limits to offset project impacts	Describe.
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Section 8: System Planning (OPTIONAL)

8-1 ROUTE DESIGNATIONS			
8-1-1 Freeway and Expressway	Choose an item.	8-1-8 Scenic Highway	Choose an item.
8-1-2 National Highway System	Choose an item.	8-1-9 National Highway Freight Network	
8-1-3 Federal Functional Classification		8-1-10 Critical Urban Freight Corridor	
8-1-4 Strategic Highway Network	Choose an item.	8-1-11 Critical Rural Freight Corridor	
8-1-5 Strategic Interregional Corridor		8-1-12 NHS and STAA Route Classification	
8-1-6 Interregional Road System	Choose an item.	8-1-13 Truck Network Designation	
8-1-7 Priority Interregional Facility		8-1-14 Other	
8-2 FACILITY TYPE			
8-2-1 Current			
8-2-2 Concept			
8-2-3 Ultimate			

Section 9: Local Development Review (OPTIONAL)

9-1 LOCAL DEVELOPMENTS IMPACTING PROJECT		
Project Title: <i>Add Title</i> Project Location: <i>Lat/Long or Street address/ County-Route-PM and APN(s)</i> GTS link: <i>Add Link</i>		Encroachment Permit Required <input type="checkbox"/>
9-1-1 Project Description:		
9-1-2 Distance to Caltrans Project:		
9-1-3 Summary of Mitigation Measures:		
9-1-4 Mitigation Funding Source(s)	9-1-5 Amount of Available Funding	9-1-6 Summary of Caltrans Concerns:

Section 10: Broadband Considerations (OPTIONAL)

10-1 BROADBAND OPPORTUNITIES (CPUC Map, BMMN Map, Caltrans-owned Broadband Map)	
10-1-1 Is there existing broadband infrastructure (fiber optic cable) available for Caltrans use within the project location?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown (Defer to PID)
10-1-2 If 'Yes', who owns the broadband infrastructure?	<input type="checkbox"/> Caltrans <input type="checkbox"/> BMMN <input type="checkbox"/> ISP <input type="checkbox"/> Other
10-1-3 If 'No', is there an opportunity for Caltrans to install broadband infrastructure as part of this project?	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown (Defer to PID)

Section 11: Freight Considerations (OPTIONAL)

11-1 FREIGHT OPPORTUNITIES AND CONSIDERATIONS	
11-1-1 Are there any known unauthorized truck parking issues or deficiencies along the route?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>Describe.</i>
11-1-2 Are there any existing or planned restrictions/limitations pertaining to truck weight or height?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>Describe.</i>
11-1-3 Identify truck usage impacts within the project area: <input type="checkbox"/> Truck Bottleneck/Congestion <input type="checkbox"/> Shoulder Width <input type="checkbox"/> Distressed Pavement <input type="checkbox"/> Shoulder Dust Issues <input type="checkbox"/> Truck Geometric Constraints (Truck/Weight/Height restrictions) <input type="checkbox"/> Bridge Conditions	<i>Add text if needed.</i>
11-1-4 Check if apply: <input type="checkbox"/> The project area contains Intermodal connections to other freight facilities (sea ports, rail, airport) <input type="checkbox"/> Freight key services along route (e.g. agriculture (crops, processing, packing))	<i>Add text if needed.</i>
11-1-5 Are there any opportunities for Truck Parking, based on SRRM Master Plan or any relevant truck parking studies?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>Describe.</i>
11-1-6 Identify opportunities for zero emission fueling (electric charging, hydrogen) for vehicles including trucks.	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>Describe.</i>

SEGMENT MAP/PICTURES (OPTIONAL)