

# TRINITY COUNTY ECONOMIC FORECAST

Trinity County is among the northernmost counties in California. It is also one of the least densely populated areas of the state, with less than five people per square mile. Trinity County has no freeways, no incorporated cities, and installed its first traffic light in 2015. The largest town is Weaverville, which has a population of approximately 3,600 people.

In total, Trinity County has 13,600 residents and 2,700 wage and salary jobs. The per capita income is \$31,575 and the average salary per worker is \$42,072. Trinity County's agricultural sector is small; farm employment represents only 1.0 percent of total employment. The government sector is the largest employer in the county, accounting for 49 percent of total wage and salary jobs.

In 2015, a total of 30 wage and salary jobs were gained in Trinity County, representing a growth rate of 0.8 percent. The unemployment rate improved substantially, falling from 9.5 percent in 2014 to 7.9 percent in 2015.

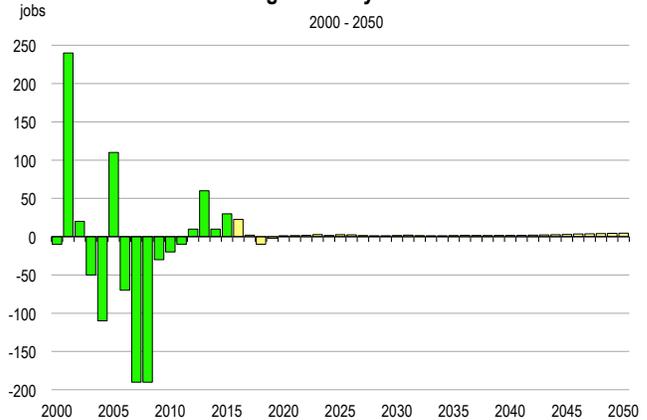
In 2015, the largest job gains were observed in trade, transportation, and utilities (+20 jobs) and construction (+20 jobs). The largest losses were seen in government (-20 jobs) and agriculture (-10 jobs). In most other sectors, employment levels were flat during the year.

Between 2010 and 2015, the population of Trinity County decreased at an annual average rate of 0.2 percent. This was entirely result of the natural decrease (deaths outnumbering births), which reduced the population by an average of 41 people per year. By contrast, net migration was positive, adding 15 people to the population each year.

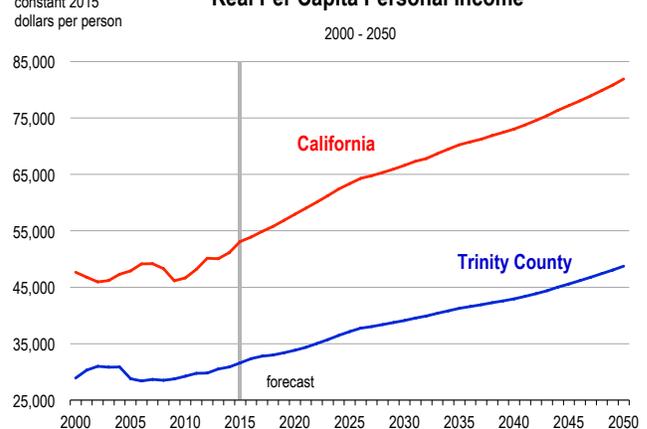
## FORECAST HIGHLIGHTS

- Total wage and salary employment is expected to increase by 0.8 percent in 2016. Job losses will occur in some years, and over the entire 2016-2021 period, total employment will fall by an average of 0.1 percent per year.
- Average salaries are currently below the California state average, and will remain so over the forecast period. In Trinity County, inflation-adjusted salaries are expected to increase by 0.8 percent per year from 2016 to 2021.
- Between 2016 and 2021, no major sectors will exhibit significant job growth. The largest gains will be in education and healthcare, which will generate fewer than 10 new jobs. The largest losses will be in leisure and hospitality, which will shed approximately 10 jobs. In general, employment levels in most industries will remain unchanged.
- Over the 2016-2021 period, the population will decline by 0.2 percent per year. An average of 14 net migrants will enter the county each year, but the natural decrease will reduce the population by an average of 38 people per year.
- Real per capita income is expected to rise by 2.4 percent in 2016. Over the following five years, real per capita income is expected to increase at an annual average rate of 1.2 percent.
- Between 2016 and 2021, real taxable sales are projected to increase by an average of 0.4 percent per year.
- Industrial production is expected to increase by 2.8 percent in 2016. Between 2016 and 2021, the growth rate of industrial production will average 1.6 percent per year.

**Total Wage & Salary Job Creation**



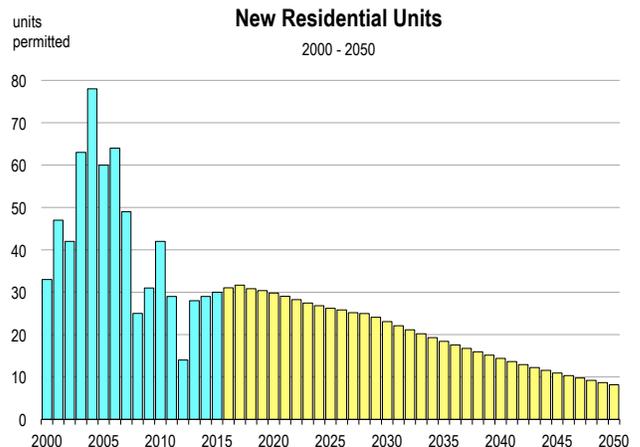
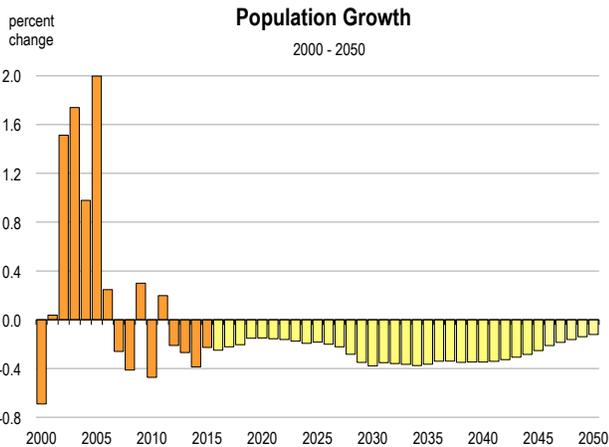
**Real Per Capita Personal Income**



# Trinity County Economic Forecast

## 2010-2015 History, 2016-2050 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (billions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
2010	13,706	-29	20.8	6.1	42	\$0.08	\$0.36	\$29,228	1.3	2.7	37.2	17.0
2011	13,733	73	20.6	6.1	29	\$0.08	\$0.38	\$29,764	2.7	2.5	33.7	16.7
2012	13,704	0	20.0	6.1	14	\$0.09	\$0.39	\$29,787	2.7	2.6	38.6	14.7
2013	13,667	0	20.3	6.1	28	\$0.10	\$0.40	\$30,517	2.3	2.6	45.1	11.9
2014	13,614	0	20.4	6.1	29	\$0.10	\$0.41	\$30,869	2.8	2.6	44.8	9.5
2015	13,583	0	20.7	6.1	30	\$0.10	\$0.43	\$31,575	2.6	2.7	48.2	7.9
2016	13,549	7	20.7	6.1	31	\$0.11	\$0.45	\$32,346	2.7	2.6	49.6	7.0
2017	13,519	10	20.7	6.2	32	\$0.11	\$0.47	\$32,786	3.4	2.6	50.2	6.6
2018	13,491	10	20.7	6.2	31	\$0.11	\$0.49	\$32,983	3.4	2.6	50.9	6.9
2019	13,471	17	20.6	6.2	30	\$0.12	\$0.51	\$33,396	3.0	2.6	51.7	6.9
2020	13,451	17	20.4	6.2	30	\$0.12	\$0.53	\$33,828	3.0	2.6	52.6	6.9
2021	13,430	16	20.3	6.2	29	\$0.13	\$0.55	\$34,359	2.9	2.6	53.6	6.8
2022	13,408	16	20.1	6.2	28	\$0.13	\$0.57	\$35,007	2.9	2.6	54.7	6.8
2023	13,384	17	19.9	6.3	27	\$0.13	\$0.60	\$35,718	2.8	2.6	55.9	6.7
2024	13,358	18	19.8	6.3	27	\$0.14	\$0.62	\$36,456	2.6	2.6	57.0	6.6
2025	13,334	24	19.8	6.3	26	\$0.14	\$0.65	\$37,143	2.5	2.6	58.0	6.4
2026	13,307	26	19.7	6.3	26	\$0.14	\$0.67	\$37,751	2.5	2.6	59.2	6.3
2027	13,277	27	19.7	6.3	25	\$0.15	\$0.70	\$38,036	2.9	2.6	60.5	6.3
2028	13,240	22	19.7	6.3	25	\$0.15	\$0.72	\$38,383	2.7	2.6	61.9	6.3
2029	13,193	17	19.7	6.4	24	\$0.16	\$0.74	\$38,744	2.5	2.6	63.4	6.3
2030	13,143	16	19.7	6.4	23	\$0.16	\$0.76	\$39,120	2.4	2.6	65.0	6.3
2031	13,097	22	19.7	6.4	22	\$0.16	\$0.78	\$39,537	2.3	2.6	66.6	6.3
2032	13,050	24	19.8	6.4	21	\$0.17	\$0.80	\$39,891	2.5	2.6	68.2	6.3
2033	13,002	25	19.8	6.4	20	\$0.17	\$0.83	\$40,386	2.1	2.6	69.9	6.3
2034	12,953	26	19.9	6.4	19	\$0.18	\$0.85	\$40,837	2.3	2.6	71.6	6.3
2035	12,906	29	19.9	6.4	18	\$0.18	\$0.87	\$41,275	2.4	2.6	73.4	6.3
2036	12,862	34	20.0	6.4	18	\$0.19	\$0.90	\$41,588	2.8	2.6	75.2	6.3
2037	12,819	36	20.0	6.4	17	\$0.19	\$0.93	\$41,884	2.9	2.6	77.1	6.3
2038	12,774	37	20.1	6.5	16	\$0.20	\$0.96	\$42,260	2.7	2.6	79.0	6.3
2039	12,729	38	20.2	6.5	15	\$0.20	\$0.99	\$42,580	2.9	2.6	81.0	6.3
2040	12,685	39	20.2	6.5	14	\$0.21	\$1.02	\$42,942	2.8	2.6	83.1	6.2
2041	12,642	40	20.3	6.5	14	\$0.21	\$1.05	\$43,381	2.6	2.6	85.1	6.2
2042	12,601	42	20.3	6.5	13	\$0.22	\$1.08	\$43,865	2.5	2.6	87.3	6.2
2043	12,562	43	20.2	6.5	12	\$0.22	\$1.11	\$44,396	2.4	2.6	89.5	6.2
2044	12,526	45	20.2	6.5	12	\$0.23	\$1.15	\$45,010	2.2	2.6	91.7	6.2
2045	12,494	46	20.1	6.5	11	\$0.24	\$1.19	\$45,563	2.4	2.6	94.1	6.2
2046	12,468	49	19.9	6.5	10	\$0.24	\$1.22	\$46,163	2.3	2.6	96.4	6.2
2047	12,445	52	19.8	6.5	10	\$0.25	\$1.26	\$46,777	2.3	2.6	98.9	6.2
2048	12,424	53	19.6	6.5	9	\$0.25	\$1.31	\$47,412	2.3	2.6	101.4	6.2
2049	12,407	56	19.5	6.5	9	\$0.26	\$1.35	\$48,069	2.3	2.6	104.0	6.2
2050	12,392	58	19.3	6.5	8	\$0.26	\$1.40	\$48,746	2.3	2.6	106.6	6.2

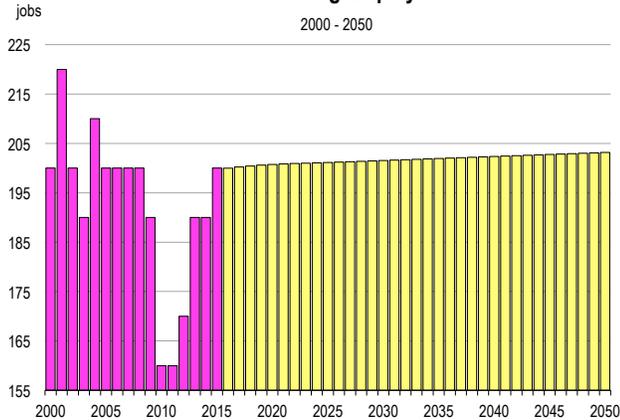


# Trinity County Employment Forecast

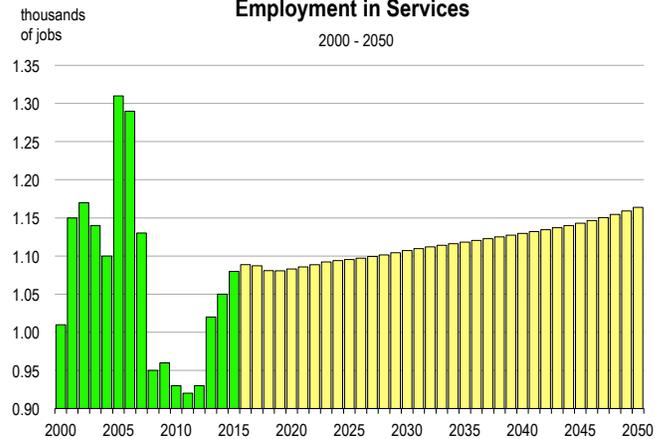
## 2010-2015 History, 2016-2050 Forecast

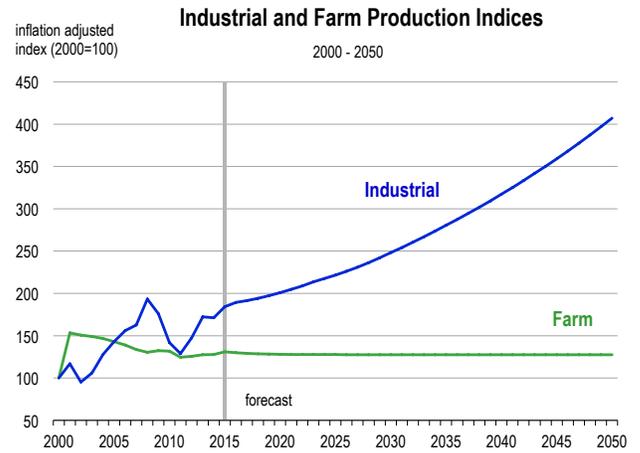
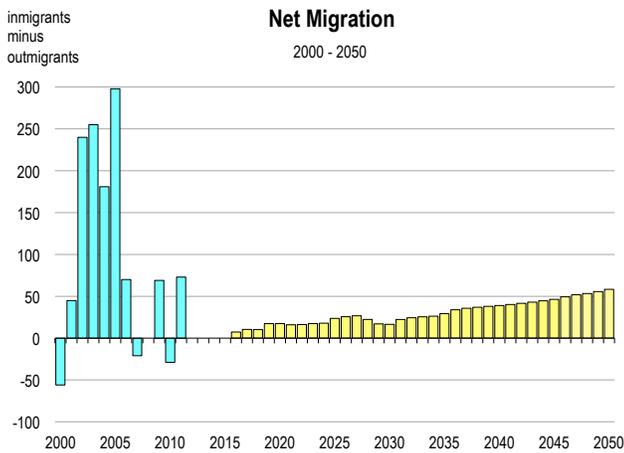
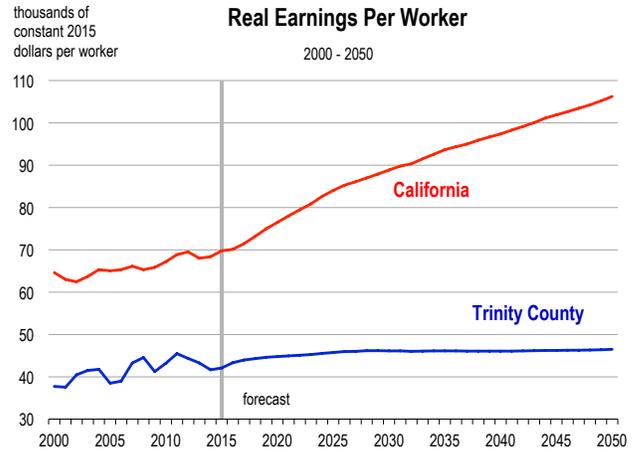
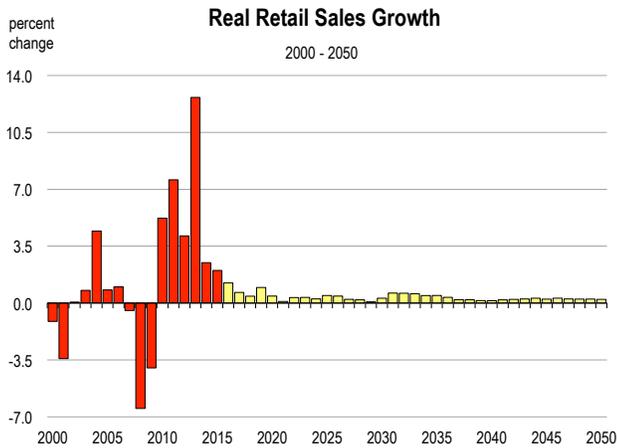
	Total Wage & Salary	Farm	Logging, Mining, & Construction	Manufacturing	Trade, Transportation, & Utilities	Financial Activities	Health & Education	Leisure	Government
	employment (thousands of jobs)								
2010	2.640	0.030	0.080	0.160	0.310	0.050	0.240	0.330	1.440
2011	2.630	0.030	0.070	0.160	0.310	0.050	0.220	0.340	1.450
2012	2.640	0.030	0.070	0.170	0.330	0.050	0.190	0.360	1.440
2013	2.700	0.030	0.080	0.190	0.370	0.050	0.260	0.340	1.380
2014	2.710	0.030	0.080	0.190	0.400	0.050	0.270	0.330	1.360
2015	2.740	0.020	0.100	0.200	0.420	0.050	0.280	0.330	1.340
2016	2.763	0.020	0.106	0.200	0.421	0.050	0.291	0.327	1.348
2017	2.765	0.020	0.108	0.200	0.421	0.050	0.294	0.321	1.350
2018	2.755	0.019	0.107	0.200	0.421	0.050	0.294	0.316	1.347
2019	2.753	0.019	0.106	0.201	0.422	0.050	0.295	0.314	1.346
2020	2.754	0.019	0.106	0.201	0.422	0.050	0.296	0.315	1.346
2021	2.755	0.018	0.105	0.201	0.422	0.050	0.298	0.316	1.345
2022	2.757	0.018	0.104	0.201	0.422	0.050	0.300	0.316	1.345
2023	2.760	0.018	0.103	0.201	0.423	0.050	0.303	0.317	1.345
2024	2.761	0.018	0.103	0.201	0.423	0.050	0.306	0.315	1.346
2025	2.764	0.018	0.102	0.201	0.423	0.050	0.310	0.312	1.347
2026	2.766	0.017	0.102	0.201	0.424	0.050	0.312	0.311	1.348
2027	2.768	0.017	0.102	0.201	0.424	0.050	0.314	0.311	1.348
2028	2.769	0.017	0.101	0.201	0.424	0.050	0.316	0.311	1.348
2029	2.770	0.017	0.101	0.201	0.425	0.050	0.318	0.312	1.347
2030	2.772	0.017	0.099	0.202	0.425	0.050	0.319	0.313	1.347
2031	2.774	0.017	0.098	0.202	0.425	0.050	0.321	0.313	1.347
2032	2.775	0.016	0.097	0.202	0.426	0.050	0.323	0.313	1.348
2033	2.776	0.016	0.096	0.202	0.426	0.050	0.325	0.313	1.348
2034	2.777	0.016	0.096	0.202	0.427	0.050	0.326	0.313	1.348
2035	2.779	0.016	0.095	0.202	0.427	0.050	0.328	0.313	1.348
2036	2.781	0.016	0.094	0.202	0.427	0.050	0.330	0.313	1.349
2037	2.782	0.016	0.093	0.202	0.427	0.050	0.332	0.313	1.349
2038	2.784	0.015	0.092	0.202	0.427	0.050	0.334	0.313	1.349
2039	2.785	0.015	0.091	0.202	0.427	0.050	0.336	0.313	1.349
2040	2.787	0.015	0.091	0.202	0.428	0.050	0.339	0.313	1.350
2041	2.789	0.015	0.090	0.202	0.428	0.050	0.341	0.313	1.350
2042	2.791	0.015	0.089	0.203	0.428	0.050	0.343	0.313	1.350
2043	2.793	0.014	0.088	0.203	0.428	0.050	0.346	0.313	1.351
2044	2.796	0.014	0.088	0.203	0.428	0.050	0.348	0.314	1.351
2045	2.799	0.014	0.087	0.203	0.428	0.050	0.351	0.314	1.352
2046	2.802	0.014	0.086	0.203	0.428	0.050	0.355	0.314	1.353
2047	2.806	0.014	0.086	0.203	0.428	0.050	0.359	0.314	1.353
2048	2.810	0.014	0.085	0.203	0.428	0.050	0.363	0.314	1.354
2049	2.815	0.013	0.085	0.203	0.428	0.050	0.367	0.314	1.354
2050	2.819	0.013	0.084	0.203	0.428	0.050	0.372	0.314	1.355

**Manufacturing Employment**



**Employment in Services**





## County Economic and Demographic Indicators

### Projected Economic Growth (2016-2021)

Expected retail sales growth:	2.6%
Expected job growth:	-0.3%
Fastest growing jobs sector:	Education & Health
Expected personal income growth:	5.3%

Expected population growth:	-0.9%
Net migration to account for:	N/A
Expected growth in number of vehicles:	-2.3%

### Demographics (2016)

Unemployment rate (April 2016):	7.4%
County rank* in California (58 counties):	37th
Working age (16-64) population:	60.7%

Population with B.A. degree or higher:	21.3%
Median home selling price (2015):	\$194,500
Median household income:	\$38,860

### Quality of Life

Violent crime rate (2014):	250 per 100,000 persons
County rank* in California (58 counties):	12th
Average commute time to work (2016):	20.0 minutes

High school drop out rate (2015):	6.9%
Households at/below poverty line (2016):	12.4%

\* The county ranked 1st corresponds to the lowest rate in California